

Matagorda Independent School District
Debt Transparency Information
August 31, 2022

General Obligation Bond Overview:

<u>Bond Title</u>	<u>Ad Valorem Tax Secured</u>	<u>Original Par Amount</u>	<u>As Of Date</u>	<u>Principal Outstanding</u>	<u>Interest To Maturity</u>	<u>Total Principal & Interest to Maturity</u>	<u>Final Maturity Date</u>
Unlimited Tax Refunding Bonds, Series 2014	Yes	\$ 4,549,999	08/31/2022	\$ 3,680,000	\$ 1,155,556	\$ 4,835,556	02/15/2037
				<u>\$ 3,680,000</u>	<u>\$ 1,155,556</u>	<u>\$ 4,835,556</u>	

General Obligation Bond Ratings:

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
Unlimited Tax Refunding Bonds, Series 2014	NR	A/AAA	NR	NR

Stated Purpose:

Unlimited Tax Refunding Bonds, Series 2014	Refunding for savings
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Proceeds:

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
Unlimited Tax Refunding Bonds, Series 2014	\$ 4,850,160	\$ 4,850,160	\$ -

Debt Summary:

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal & Interest Outstanding</u>
Total of all authorized debt:	\$ 4,549,999	\$ 3,680,000	\$ 4,835,556
Total of all authorized unissued debt:	-		
Total of all outstanding debt obligations:		\$ 3,680,000	\$ 4,835,556
Total authorized debt secured by Ad Valorem Taxation:	\$ 4,549,999		
Total outstanding Ad Valorem debt obligations:		\$ 3,680,000	\$ 4,835,556
Total authorized Ad Valorem debt per capita:	\$ 4,866		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 3,936	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 5,172
	<u>Population</u>		
2023 Estimated Population ^(a) :	935		

^(a) Source: The Texas Municipal Advisory Council of Texas.